

REFERRAL FORM

Referring Party Information:

Full Legal Name: _____

Address: _____

Phone Number: _____ **Email:** _____

Referred Party (Client) Information:

Full Legal Name: _____

Address: _____

Phone Number: _____ **Email:** _____

Referral Details:

Referral Type: _____

Description of Referral:

Referral Fee and Payment Terms:

Fee Amount (CAD): _____

Payment Method: _____

Payment Schedule: _____

1. Referral Nature and Acceptance

The Referring Party hereby submits the referral described above to the Referred Party. Acceptance of the referral is subject to the Referred Party's sole discretion and may require additional evaluation or approval.

2. Referral Fee Payment

The Referred Party agrees to pay the Referral Fee to the Referring Party upon successful completion of a transaction resulting directly from the referral. The Fee shall be paid within 30 days of receipt of payment from the referred client.

3. Confidentiality

Both parties agree to maintain the confidentiality of all proprietary and personal information exchanged in connection with this Referral Form, in accordance with applicable Canadian privacy laws.

4. No Agency or Partnership

Nothing herein shall be construed to create a partnership, joint venture, or agency relationship between the parties. Neither party shall have authority to bind the other in any respect.

5. Compliance with Laws

Both parties shall comply with all applicable laws, regulations, and professional standards relating to referrals and the underlying services in the relevant Canadian jurisdiction.

6. Indemnification and Liability

Each party shall indemnify and hold harmless the other against any claims, damages, or liabilities arising out of its breach of this Referral Form or negligent acts or omissions.

7. Term and Termination

This Referral Form shall remain in effect until terminated by either party upon written notice. Termination shall not affect obligations accrued prior to termination.

8. Entire Agreement and Amendments

This Referral Form constitutes the entire agreement between the parties regarding the referral and supersedes all prior negotiations and understandings. Amendments must be in writing and signed by both parties.

9. Governing Law and Jurisdiction

This Referral Form shall be governed by and construed in accordance with the laws of the Province of Ontario and the federal laws of Canada applicable therein. The parties consent to the exclusive jurisdiction of the courts located in Toronto, Ontario.

10. Severability

If any provision of this Referral Form is held invalid or unenforceable, the remaining provisions shall remain in full force and effect.

11. Signatures

This Referral Form may be executed in counterparts and delivered by electronic means, each of which shall be deemed an original.

REFERRING PARTY SIGNATURE

REFERRED PARTY SIGNATURE

Signature: _____

Signature: _____

Printed Name: _____

Printed Name: _____

Date: _____

Date: _____

Original source of this document:

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